

## R. G. QUINTERO & CO. CFA LEVEL III MONDAY-NIGHT PROGRAM: MANHATTAN

Date	Topic	Session	Begin	End	Location	Instructor
Monday, January 26, 2009	Introduction	-	18:00	19:00	Williams Club-NYC	Quintero
Monday, January 26, 2009	Ethical & Professional Standards	1	19:00	21:00	Williams Club-NYC	Quintero
Monday, February 02, 2009	Ethical & Professional Standards 2	2	18:00	18:30	Williams Club-NYC	Quintero
Monday, February 02, 2009	Behavioral Finance	3	18:30	20:30	Williams Club-NYC	Quintero
Monday, February 09, 2009	Private Wealth Management	4	18:00	20:30	Williams Club-NYC	Carroll
Monday, February 09, 2009	Institutional Portfolio Management	5	20:30	21:00	Williams Club-NYC	Quintero
<i>Monday, February 16, 2009</i>	<i>No class-Presidents Day</i>	-	-	-	-	-
Monday, February 23, 2009	Institutional Portfolio Management, cont.	5	18:00	19:30	Williams Club-NYC	Quintero
Monday, February 23, 2009	Capital Market Expectations	6	19:40	21:00	Williams Club-NYC	Quintero
Monday, March 02, 2009	Economic Concepts for Portfolio Mgmt.	7	18:00	19:30	Williams Club-NYC	Quintero
Monday, March 02, 2009	Asset Allocation	8	19:40	21:00	Williams Club-NYC	Quintero
Monday, March 09, 2009	Passive & Active Fixed Income Portfolios	9	18:00	20:15	Williams Club-NYC	Carroll
Monday, March 09, 2009	Alternative Inv.-Swaps and Commodities*	13	20:15	21:00	Williams Club-NYC	Carroll
Monday, March 16, 2009	Global Bonds & Fixed Income Derivatives	10	18:00	20:00	Williams Club-NYC	Carroll
Monday, March 16, 2009	Currency Risk Management*	14	20:00	21:00	Williams Club-NYC	Carroll
Monday, March 23, 2009	Equity Portfolio Management	11	18:00	20:00	Williams Club-NYC	Quintero
Monday, March 23, 2009	Special Issues in Equity Portfolio Mgmt.	12	20:00	21:00	Williams Club-NYC	Quintero
Monday, March 30, 2009	Special Issues in Eq. Portfolio Mgmt., cont.	12	18:00	19:00	Williams Club-NYC	Quintero
Monday, March 30, 2009	Alternative Investments*	13	19:00	21:00	Williams Club-NYC	Quintero
Monday, April 06, 2009	Risk Management*	14	18:00	20:00	Williams Club-NYC	Quintero
Monday, April 13, 2009	Risk Mgmt. Applications of Derivatives	15	18:00	20:30	Williams Club-NYC	Carroll
Monday, April 20, 2009	Portfolio Execution; Monitoring & Rebal.	16	18:00	19:40	Williams Club-NYC	Quintero
Monday, April 20, 2009	Evaluating Portfolio Performance	17	19:50	21:00	Williams Club-NYC	Quintero
Monday, April 27, 2009	Global Portfolio Evaluation	17	18:00	19:00	Williams Club-NYC	Quintero
Monday, April 27, 2009	Global Investment Performance Standards	18	19:00	21:00	Williams Club-NYC	Quintero

• Classes are at the Williams Club, 24 E. 39th Street, between Madison and Park Avenues on the south side; call (212) 697-5300 for additional information or to find out about the special rates that we have with 4 nearby garages

• Candidates enrolled in our weekday programs may attend the Sunday programs as well as the Intensive Review Program from 4/25/09 - 4/27/09 at no additional cost

• A 12-minute break is planned for about 7:30; food and beverages are available at the Club, as well as at the deli across the street, the Starbucks at the end of the block, as well as at other nearby food retailers